

Tuesday, November 22, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar Asia mencermati adanya berita bahwa Jepang kembali mengalami gempa bumi pagi ini. Episentris gempa dekat dengan daerah Fukushima, di mana terjadi tsunami di 2011 yang menyebabkan masalah penyebaran radioaktif dari pembangkit listrik tenaga nuklir. Untungnya, berita mensinyalkan bahwa kerusakan dari gempa bumi pagi ini termasuk minimal dan tidak menjadi faktor penguncang pasar global terbaru.
- **Indonesia:** KPK dikabarkan mungkin akan melakukan investigasi terhadap 34 proyek pembangkit listrik yang bermasalah yang telah menyebabkan kerugian negara sebanyak IDR4,94tn. Proyek-proyek tersebut dikabarkan mulai pada zaman administrasi Presiden SBY.

OCBC NISP

Treasury Advisory

Jakarta

021-25547288 / 252 / 255

Bandung

022-7159888

Surabaya

031-5358385 / 87

Medan

061-4518328

061-4518330

061-4552356

Analisa Sekilas

- **FX:** JPY agak menguat terhadap mata uang lainnya termasuk USD setelah adanya permintaan safe haven setelah berita tentang gempa bumi yang melanda Jepang pagi ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13406	EUR-USD	1,0630	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14263,27	GBP-USD	1,2494	DJIA	18956,69	88,76
GBP-IDR	16544,15	USD-JPY	110,82	Nasdaq	5368,86	47,35
JPY-IDR	120,98	AUD-USD	0,7369	Nikkei 225	18106,02	138,61
AUD-IDR	9868,34	NZD-USD	0,7066	STI	2816,67	-21,98
CAD-IDR	9981,53	USD-CAD	1,3418	KLCI	1627,28	3,48
SGD-IDR	9403,37	USD-CHF	1,0088	JCI	5148,32	-21,79
MYR-IDR	3033,20	USD-NOK	8,5445	Baltic Dry	1240,00	-17,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,20	1Y	7,19			
1 Minggu	4,87	2Y	7,52			
1 Bulan	6,10	5Y	7,83			
3 Bulan	6,98	10Y	7,85			
6 Bulan	7,21	15Y	8,22			
12 Bulan	7,38	20Y	8,30			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

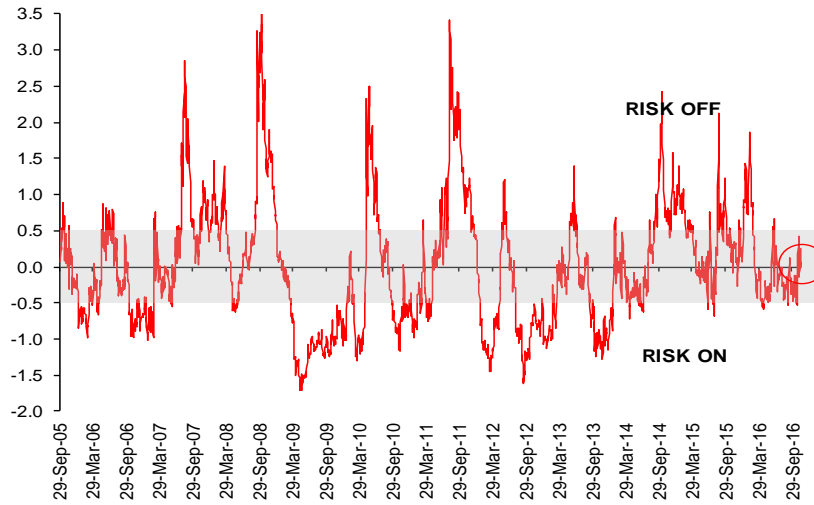
OCBC Bank, Singapore

Wellian Wiranto

+65 6530-5949

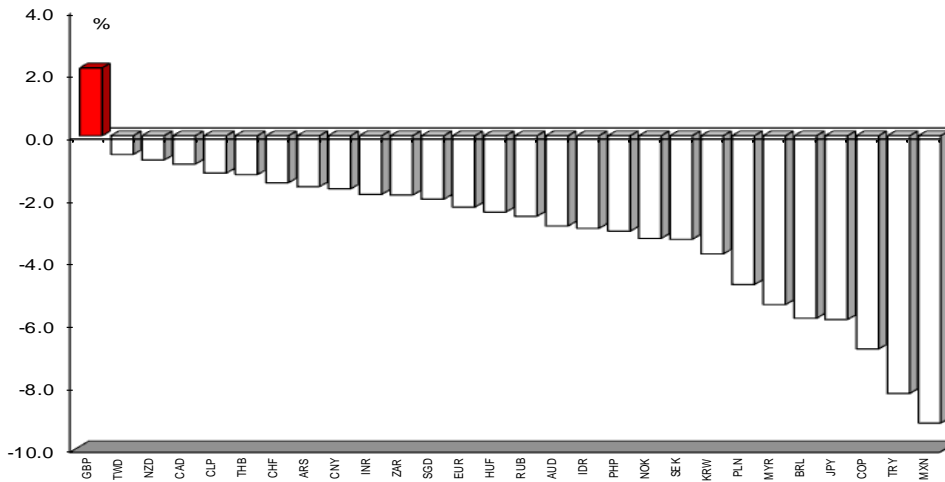
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source:

Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised	
11/21/2016	07:50	JN	Trade Balance	Oct	¥610.0b	¥496.2b	¥498.3b	¥497.6b
11/21/2016	07:50	JN	Trade Balance Adjusted	Oct	¥404.3b	¥474.3b	¥349.0b	¥358.5b
11/21/2016	07:50	JN	Exports YoY	Oct	-8.50%	-10.30%	-6.90%	--
11/21/2016	07:50	JN	Imports YoY	Oct	-16.10%	-16.50%	-16.30%	--
11/21/2016	08:26	SK	Imports 20 Days YoY	Nov	--	-3.10%	-4.60%	--
11/21/2016	08:26	SK	Exports 20 Days YoY	Nov	--	-0.20%	1.20%	--
11/21/2016	10:00	NZ	Credit Card Spending MoM	Oct	--	2.80%	2.60%	3.20%
11/21/2016	10:00	NZ	Credit Card Spending YoY	Oct	--	10.20%	8.20%	8.50%
11/21/2016	10:30	TH	GDP YoY	3Q	3.40%	3.20%	3.50%	--
11/21/2016	10:30	TH	GDP SA QoQ	3Q	0.70%	0.60%	0.80%	--
11/21/2016	11:38	MU	CPI Composite YoY	Oct	--	1.33%	1.59%	--
11/21/2016	12:30	JN	All Industry Activity Index MoM	Sep	0.00%	0.20%	0.20%	--
11/21/2016	13:00	JN	Supermarket Sales YoY	Oct	--	0.60%	-3.20%	--
11/21/2016	15:00	JN	Convenience Store Sales YoY	Oct	--	0.20%	0.00%	--
11/21/2016	16:00	TA	Export Orders YoY	Oct	3.70%	0.30%	3.90%	--
11/21/2016	16:20	TA	BoP Current Account Balance	3Q	--	\$17090m	\$17131m	\$17195m
11/22/2016	08:30	TA	Unemployment Rate	Oct	3.92%	--	3.93%	--
11/22/2016	13:30	JN	Nationwide Dept Sales YoY	Oct	--	--	-5.00%	--
11/22/2016	13:30	JN	Tokyo Dept Store Sales YoY	Oct	--	--	-3.40%	--
11/22/2016	15:00	MA	Foreign Reserves	Nov-15	--	--	\$97.8b	--
11/22/2016	16:30	HK	CPI Composite YoY	Oct	2.00%	--	2.70%	--
11/22/2016	17:30	UK	Public Finances (PSNCR)	Oct	--	--	13.3b	--
11/22/2016	17:30	UK	Central Government NCR	Oct	--	--	22.5b	--
11/22/2016	17:30	UK	Public Sector Net Borrowing	Oct	6.0b	--	10.1b	--
11/22/2016	17:30	UK	PSNB ex Banking Groups	Oct	6.0b	--	10.6b	--
11/22/2016	19:00	UK	CBI Trends Total Orders	Nov	-8	--	-17	--
11/22/2016	19:00	UK	CBI Trends Selling Prices	Nov	--	--	8	--
11/22/2016	21:30	CA	Retail Sales MoM	Sep	0.60%	--	-0.10%	--
11/22/2016	21:30	CA	Retail Sales Ex Auto MoM	Sep	0.50%	--	0.00%	--
11/22/2016	23:00	US	Richmond Fed Manufact. Index	Nov	0	--	-4	--
11/22/2016	23:00	EC	Consumer Confidence	Nov A	-7.8	--	-8	--
11/22/2016	23:00	US	Existing Home Sales	Oct	5.44m	--	5.47m	--
11/22/2016	23:00	US	Existing Home Sales MoM	Oct	-0.60%	--	3.20%	--
11/22/2016		NZ	Net Migration SA	Oct	--	--	6340	--
11/20/2016	11/27	TH	Car Sales	Oct	--	--	63641	--

Source: Bloomberg

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